



**Marketing and Financial Services Co.
Minneapolis, MN U.S.A.**

Tel: +01-612-822-3580 Fax: +01-612-822-3508
E-Mail: mktfinsv@isd.net

**Financial Facility Request
INITIAL QUALIFICATION INFORMATION**

NOTICE

Marketing and Financial Services Co. (MFS) can provide a wide range of financial facilities and services to develop and finance projects and financial facilities world-wide. MFS has the ability to structure credit non-bankable through traditional methods and sources.

In order for MFS to assist the client in structuring this credit to assist the client in st Qualification Information form must be completed in its entirety.

APPLICANT IDENTIFICATION

(Company Contact Person Must be Able to Communicate in English)
(Type or Print Only)

Contact Name _____ Title _____ Date _____

Company Name _____

Physical Address _____ (DO NOT use a _____ Address _____

City _____ State or Province _____ Country _____ Postal _____

Bus Tel: (+) () _____ Bus Fax: (+) () _____

Contact Res Tel: (+) () _____ Cell Tel: (+) () _____

Contact's Relationship to Company _____ to Company _____ to Company _____

Other Notes _____

I THE COMPANY

Does the Company have an operating history? [] Yes [] No If Yes, since when? _____
If Yes, This years Projected Gross Revenue \$ _____ USD, Net Profit \$ _____ USD
Last year sGross Revenues \$ _____ USD, Net Profit \$ _____ USD
Previous yearGross Revenues \$ _____ USD, Net Profit \$ _____ USD

Total Company

Assets: \$ _____ USD, Liabilities \$ _____ USD, Net Worth \$ _____ USD
Cash in Banks as of this date? \$ _____ USD Name/Address of Banks _____

II MAJOR OWNERSHIP

If effective ownership and/or control of Company is limited, please provide the following information:

Owner # 1

Name _____ State or Province _____ Country _____
BusBus _____
Tel:(+)() _____ Fax:(+)() _____
ResCell _____
Tel: (+)() _____ Tel:(+)() _____
Financial Annual Current
Net Worth \$ _____ USD, Net Income: \$ _____ USD, Cash in Bank: \$ _____ USD
Current CashWilling to Guarantee
Investment in Company: \$ _____ USD Company Loans? [] Yes [] No

Owner # 2

Name _____ State or Province _____ Country _____
BusBus _____
Tel:(+)() _____ Fax:(+)() _____
ResCell _____
Tel: (+)() _____ Tel:(+)() _____
Financial Annual Current
Net Worth \$ _____ USD, Net Income: \$ _____ USD, Cash in Bank: \$ _____ USD
Current CashWilling to Guarantee
Investment in Company: \$ _____ USD Company Loans? [] Yes [] No

III THE ENTITY and its LEGAL COUNSEL

Type of Organized under Date of
Entity _____ the laws of _____ Organization ____/____/____
Lawyer _____
Name _____
Lawyer _____
Address _____ Suite _____ Tel: (+)() _____
City/State _____
Province _____ Fax: (+)() _____
Postal Can your Lawyer
Country _____ Code _____ Communicate in English? [] Yes [] No

IV GENERAL QUESTIONS

1. Describe the Company's herein request for Financing, Lease, Lease/Purchase, Purchase Lease Back and/or other Capital or Credit Facilities:

Describe Project and/or Equipment to be financed/leased/acquired

:

Approximate Credit Facility request: \$ _____ USD

Type of Credit Facility: (finance/lease?) _____

Term of Credit Facility: _____ Months

Other requested terms: _____

2. What is the maximum amount, *IN CASH*, the Company is willing and able to provide for a down payment, security deposit and/or equity? \$ _____

3. If the Company able to provide other collateral, if required? [] Yes [] No
If so, describe such available free and clear collateral or guarantees:

4. If the Company is a Start-Up, is the Company willing to provide *MFS* with Company Equity (with a Buy-Out provision) and a Management Position either permanently, or until the Credit Facility pay-off, if required? [] Yes [] No

5. Have any Company Owners or Management (i) been involved in related or non-related business failures, or (ii) been convicted of any felony offences? [] Yes [] No
If so, please provide details; _____

6. Does the Company have a comprehensive Business Plan including applicable Existing and/or Pro Forma Financials, in English and ready for presentation? [] Yes [] No
If No, when will all these materials be available? _____

7. If *MFS* has serious interest in providing the Company's requested Credit Facility, is the Company prepared to act promptly to facilitate such Credit Facility? [] Yes [] No

This Company information is truthfully provided to *MFS* with an understanding of confidentiality and non-disclosure pending a mutual written agreement for *MFS* to process Company's application for a Credit Facility.

X _____, 19 ____
Company Principal's Signature Print Name & Title Date

Note: Use additional sheets to provide space limited information